

CAMEO CORPORATE SERVICES LIMITED

Date: 07.06.2023

To:

**The Board of Directors,
Mukka Proteins Limited,
18-2-16/4, Mukka Corporate House,
First Cross, NG Road,
Attavara, Mangaluru
Dakshina Kannada, India
Dear Sirs,**

Re: Proposed initial public offering of equity shares of face value of Rs. 1 each (the "Equity Shares") of Mukka Proteins Limited (the "Company") (the "Offer" or "IPO")

Sub: Certificate to SEBI

We hereby certify the following information of **Cameo Corporate Services Ltd** as true and correct:

Registration Number	INR000003753
Date of registration/ Renewal of registration	13.01.2012
Date of expiry of registration	Permanent
If applied for renewal, date of application	Nil
Any communication from SEBI prohibiting the entity from acting as the Registrar	Nil
Any enquiry/ investigation being conducted by SEBI	Nil

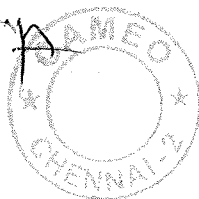
We confirm that any changes to the above will immediately be intimated to the Company, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Managers to the Issue and the Legal Counsel to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

Yours faithfully,

For and on behalf of **Cameo Corporate Services Ltd**

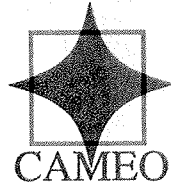

**R.D.Ramasamy
Director**



"Subramanian Building", 1, Club House Road, Chennai - 600 002.

Ph : 28460390 (5 Lines), 40020700, E-mail : investor@cameoindia.com Website : www.cameoindia.com

CIN No. : U67120TN1998PLC041613



CAMEO CORPORATE SERVICES LIMITED

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchange or any other regulatory authority.

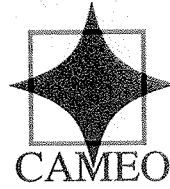
We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Managers to the Issue, the Legal Counsel to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

For and on behalf of **Cameo Corporate Services Ltd**


R.D.Ramasamy
Director





CAMEO CORPORATE SERVICES LIMITED

Date: 07.06.2023


To:

**The Board of Directors,
Mukka Proteins Limited,
18-2-16/4, Mukka Corporate House,
First Cross, NG Road,
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Dakshina Kannada, India
Dear Sirs,**

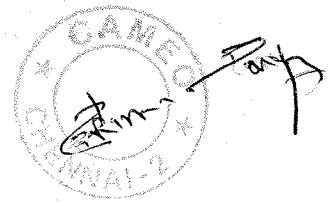
Re: Proposed initial public offering of equity shares of face value of Rs. 1 each (the "Equity Shares") of Mukka Proteins Limited (the "Company") (the "Issue" or "IPO")

Sub: Consent Letter from the Registrar to the IPO

We consent to act as Registrar to the IPO and to our name and following details, as required, being inserted as Registrar to the IPO in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Bangalore, ("RoC"), with respect to the said IPO:

Name:	Cameo Corporate Services Ltd	Fax Number:	NA
Address:	Subramanian building, 5 th Floor, No 1 Cub House Road, Chennai – 600002	E-mail Id:	priya@cameoindia.com
Contact Person:	Ms.K.Sreepriya	Website:	www.cameoindia.com
Telephone Number:	044-40020700 (5 Lines)	SEBI Registration Number:	INR000003753
Logo:		Investor Grievance E-mail id: mukka@cameoindia.com	

We confirm that we are registered with SEBI as a category I Registrar to an issue and share transfer agent and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.



निर्गम-रजिस्ट्रार और
शेयर अंतरण अधिकर्ता

फॉर्म
FORM E

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8/ Regulation 8A)

001297

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION / PERMANENT REGISTRATION

- I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित इस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-II में निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता/विनियम-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अधिकर्ता के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

CAMEO CORPORATE SERVICES LIMITED
"SUBRAMANIAN BUILDING"
NO.1 CLUB HOUSE ROAD
CHENNAI 600 002

की नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार प्रत्यापन कागज के लिए, जैसे उससे विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/Registrar to an issue*/share transfer agent* in Category II subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता का रजिस्ट्रीकरण कोड

II. Registration Code for the registrar to an issue and share transfer agent is

INR000003753

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिभाष्य है।

III. Unless renewed, the certificate of registration is valid from

स्थान Place

MUMBAI

तारीख Date

JANUARY 13, 2012

*जो लागू न हो उसे हटायें। *Delete whichever is not applicable



आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

P. K. SARAVANAN

अधिकृत हस्ताक्षरकर्ता, Authorised Signatory

